# Worker Request Guidance (SS4)

# Contents

1. Logging in and accessing your forms	. 2
2. Filling in Request Details	.3
3. Post Type	.4
3.1 Full Time	.4
3.2 Part Time	. 5
3.3Variable	.6
4. UK or Overseas	.6
4.1 UK roles	.6
4.2 Overseas Roles	.7
5. New to plan or in plan	.7
5.1 New to plan	.7
5.2 In Plan	.7
6. Further Details	.8
6.1 DBS	.8
6.2 Job Description	.8
6.3 Funding Method	.8
7. Business Case	.9
8. Tracking your requests	.9

1. Logging in and accessing your forms

#### Go to <a href="https://jobs.leeds.ac.uk/MyRecruitment/">https://jobs.leeds.ac.uk/MyRecruitment/</a>

Single sign on will enable you to log into the system, with no requirement to enter other usernames or passwords. Click 'staff login' to enter the online recruitment system.

Please note: Javascript and cookies must be enabled to use this website	
If you are a member of staff at the University of Leeds, please click the "Staff Login" button to ac	cess this site. Staff Login
Search Requests Go	Click on the <b>Staff</b> <b>Requests</b> Header, and the Staff Requests Dashboard will appear.
	Staff Requests
Home My Recruitment Email HR Department Leave Feedback / Report Bug Admin Log Off Reports	Beth Lintin (medblf)
Search Welcome to Staff Requests	Crede New
Search: ID, Job Title or Name	Search Reset
Show Filter	
No action is required by you on any requests	
Resource Requests         Promotions (Resourcing)         Academic Promotions	Promotion Appeals Requiring Job Creation (81)
Show: In Progress	
ID Job Title Engagement	School/Institute Requester Status Last Update



To start a new request, click on the **Create New** icon at the top right of the screen.

When the dialogue box with several choices of form appear, select **Resource needed to deliver a role or activity** from the list.

#### reate New Request

 Please select the type of request you wish to make:

 Resourcing Requests

 Resource needed to deliver a role or activity

 Act Up/Additional Responsibilities

 Change to existing arrangement

 Promotion (Resourcing Request)

 Promotions

 Academic Promotion Application

 Academic Promotion Appeal

×





Select the correct **School/Institute** from the drop down menu.

Online Staff Request Form			
Job Title:		Worker	
Engagement:	?	Worker	
Faculty/Service:		Faculty of Biological Sciences	
School/Institute:		School of Biology	
Section:		School of Biology 🗸	
	Engagement: Faculty/Service: School/Institute:	Job Title: Engagement: ⑦ Faculty/Service: School/Institute:	Job Title: Worker Engagement: ⑦ Worker Faculty/Service: Faculty of Biological Sciences School/Institute: School of Biology

The **Section** will automatically populate. **NOTE:** if this does not happen please select the correct section.

Online Staff Request Form					
Job Title:		Worker			_
Engagement:	?	Worker			
Faculty/Service:		Faculty of Biological Sciences			
School/Institute:		School of Biology		~	
Section:		School of Biology 🗸			$\sim$
HR Officer:		Select approving HR officer			
Finance Manager:		Select approving finance officer	•		
Line Manager/PI:		Select line manager	*		

#### Select the **HR Officer/Finance Manager/Line Manager** (options will appear in the drop down box).

**NOTE:** these boxes are greyed out, but they are **required fields**. If you're unsure of what to enter, please contact your local HR team in the first instance.

# 3. Post Type

#### HR Officer: Irene Testhiringmanager (testhm / i.testhiringmanager@stonefish.co.uk) 🔻 Finance Manager: Select Full Time from the options. Cecile Baillif (percba / C.Baillif@leeds.ac.uk) Ŧ Line Manager/PI: Abraham Lincoln (Abe / abe@usa.xxx) Post Type: Full Time O Part Time O Variable Post Type: Full Time O Part Time O Variable Insert the name of the Temp agency Temp Agency: that you're using for this post, in the Proposed Grade: ~ free type field. Salary Suffix: Grade 2 Grade 3 FTE: Select the proposed grade from the Grade 4 Hours (per week): Grade 5 drop down box. Grade 6 Anticipated Start Date: Grade 7 10 Grade 8 Anticipated End Date: OR Duration: Grade 9 (months Grade 10 Hubrid Morking 6

#### 3.1 Full Time



Insert the **FTE** and **hours per week** in the free type fields.

#### 3.3 Variable

#### NOTE: The variable option is to be used for hourly paid staff only

Post Type: Temp Agency: Proposed Grade: Proposed Spine Point: Hourly Rate:	<ul> <li>○ Full Time</li> <li>○ Part Time</li> <li>ⓒ Variable</li> <li>Hays</li> <li>Grade 7 ∨</li> <li>31 ∨</li> </ul>		Insert the name of the <b>Temp agency</b> that you're using for this post, in the free type field. Enter the <b>Proposed grade</b> and <b>spine</b> <b>point</b> from the drop down menus (as per the full time guidance above).
Salary Suffix:	per hour		Enter the <b>hourly rate</b> in the free type field. The <b>salary suffix</b> will automatically populate.
Anticipated Start Date:	dd/mm/yyyy		Insert the anticipated start date.
Anticipated End Date:	dd/mm/yyyy OR Duration:	(months)	Insert the anticipated end date OR
Hybrid Working:	⑦ ○Yes ○ No		the duration of the post (in months).
			Is this role suitable for Hybrid working? Select Yes or No.

#### 4. UK or Overseas

### 4.1 UK roles

UK or Overseas:

Location of Role:

Required Overseas:

Hybrid Working:	?	● Yes ○ No
UK or Overseas:		OUK Coverseas
Location of Role:		~
Required Overseas:	?	Bradford Bradford and Leeds
New or in Plan:	?	Cranfield Eastleigh Leeds - Chapel Allerton Hospital
Does the post require a DBS:		Leeds - Leeds General Infirmary Leeds - Main Campus
Job Description:		Leeds - St James University Hospital Leeds - Weetwood Pavilion
Funding Method:		London University of Leeds Role - Working off campus
Salary Account Code:		Various NHS Trust locations across the region
Business Case		Other

~

(e.g. neid trips)

● UK ○ Overseas

Leeds - St James University Hospital

Will the post holder be required to spend time over O Yes O No

# For UK based roles, select the UK option.

Select the appropriate option from the **Location of Role** drop down menu.

Will the post holder be required **overseas? Select yes or no.** Click <u>here</u> for further information.

#### 4.2 Overseas Roles

\*(1) NOTE FOR ANY OVERSEAS WORKING\*: Any role which requires the employee to spend time overseas, needs to be discussed with the International Team prior to approval being progressed. If this discussion hasn't been held yet, the resource request form **cannot** be submitted.

	-	
UK or Overseas: Location of Role: Name of Partner Institution: Discussion Held:	O UK	For <b>Overseas</b> based roles, <b>select the</b> <b>Overseas option</b> . Select the appropriate option from the <b>Location of Role</b> drop down menu.
UK or Overseas: Location of Role: Name of Partner Institution: Discussion Held: 5. New to plan of	<ul> <li>UK ● Overseas</li> <li>Chengdu city, P.R.China</li> <li>If applicable</li> <li>Discussion held with HR International Team:</li> <li>Yes → No</li> </ul> Or in plan	Enter the name of the <b>Partner Institution</b> . If you have selected <b>Overseas</b> as your option, as noted above, you must be able to select yes to this option or the form cannot be submitted <b>(see note (1) above)</b> .
5.1 New to plan	,	
New or in Plan:	<ul> <li>Is the post new to plan or in plan:</li> <li>New to Plan</li></ul>	If the post is <b>new to plan</b> , select this option and move on with the form.
5.2 In Plan		
New or in Plan: Is this a replacement po	<ul> <li>Is the post new to plan or in plan:</li> <li>New to Plan</li> <li>In Plan</li> <li>St:</li> <li>Yes</li> <li>No</li> </ul>	If the post is <b>in plan,</b> select this option and select if it is a <b>replacement post.</b>
New or in Plan: Is this a replacement post: Previous Post Holder: Post Holder Status: Is the post:	<ul> <li>Is the post new to plan or in plan:</li> <li>New to Plan  <ul> <li>In Plan</li> <li>Yes</li> <li>Yes</li> <li>Resigned</li> <li>Left the post already</li> <li>Required temporary cover</li> <li>Comparable</li> <li>Has significant changes</li> </ul> </li> </ul>	If the post is a <b>replacement</b> , select this option and <b>record the name of the previous post holder</b> in the free type field below.
Is this a replacement post: Previous Post Holder: Post Holder Status: Post Holder End Date:	Is the post new to plan or in plan: New to Plan In Plan Yes No Joe Bloggs Resigned O Left the post already Decemend temporary cover dd/mm/yyyy III Comparable O Has significant changes	Select the <b>post holder status</b> ; if they have <b>resigned</b> , select this option and <b>complete the end date</b> .
New or in Plan: G Is this a replacement post: Previous Post Holder: Post Holder Status: Is the post:	<ul> <li>Is the post new to plan or in plan:         <ul> <li>New to Plan In Plan</li> <li>Yes O No</li> <li>Joe Bloggs</li> <li>Resigned I Left the post already Required temporary cover</li> <li>Comparable Has significant changes</li> </ul> </li> </ul>	If they have <b>left the post already</b> , select this option and move on with the form.

	<ul> <li>(i) Is the post new to plan or in plan:</li> <li>○ New to Plan</li> <li>(ii) No</li> </ul>	If the request is <b>required temporary</b> <b>cover</b> , enter the <b>reason for cover</b> from
Is this a replacement post:	Ves O No	
Previous Post Holder:	Joe Bloggs	the drop down menu.
Post Holder Status:	○ Resigned ○ Left the post already ● Required temporary cover	
Reason for Cover:	× *	Note: If you select Other as the reason
Is the post:	Maternity/Adoption/Surrogacy/Paternity/Partner or Shared Parental Leave	for cover, you will be required to give
Does the post require a DBS:	Sickness absence Career break. Sabbatical or study leave	
Internal Only:	Other	further details in the box that appears.

New or in Plan:	?	ls the post new to plan or in plan: ○ New to Plan ● In Plan		
Is this a replacement post:		● Yes ○ No		
Previous Post Holder:		Joe Bloggs		
Post Holder Status:		$\bigcirc$ Resigned $\bigcirc$ Left the post already $\odot$ Required temperary cover		
Reason for Cover:		Other	~	
Details:				
Is the post:		● Comparable ○ Has significant changes ◄		

## 6. Further Details

6.1 DBS State here if a **DBS check** will be required for the post; if you are unsure Does the post require a DBS: whether the post meets the requirements, contact your local HR team in the first instance or read further guidance here. 6.2 Job Description New or in Plan: ⑦ Is the post new to plan or in plan: If you have a Job Description ready for New to Plan In Plan this role, upload it here. O Yes 💿 No Is this a replacement post: **NOTE:** You will **not** be able to submit Does the post require a DBS: 🔾 Yes 💿 No this request without a Job Description attached. If you do not have one at this Job Description: Upload new document point, you can save the form and return at a later date. 6.3 Funding Method 🔾 Yes 💿 No Is this a replacement post: Select the funding method from the Does the post require a DBS: drop down options. Job Description: Upload new document Funding Method: V Salary Account Code: Core Research Grant Business Case Mixed Funded Does the post require a DBS: If you select **Core funded**, enter the Salary Account code in the free type Job Description: Upload new document field below. Funding Method: Core ¥ Salary Account Code:

Is the post **comparable**? Select this option if the role is comparable to the

Have **significant changes** been made to the job description? Select this option if changes have been made to the role which will require it to be regraded.

original Job description.

Funding Method:       Research Grant ▼         Salary Account Code:	If you select <b>Research Grant</b> or <b>Mixed</b> <b>Funded,</b> enter the <b>Salary Account code</b> in the free type field below. Select the <b>Research Finance Manager</b> from the drop down menu.
7. Business Case	Enter the <b>Business case for the</b> <b>post.</b> You can now click on <b>Submit</b> to submit your form for the next stage of approval.
Note: When you press submit, if you have made an error on the form, error the screen. You will need to amend the errors before you can submit the former errors before you can submit the former error before you continue.	or messages will appear at the top of

- Enter the details regarding restrictions on areas [ <u>Go To Error</u> ] - Enter the details regarding restrictions on areas [ <u>Go To Error</u> ] - Enter the full details of where you would like the post advertised, the costs involved and how they will be met [ <u>Go To Error</u> ] - You must remove all ***s from main duties and responsibilities [ <u>Go To Error</u> ]	
You must remove all ***'s from additional information ( <u>Go To Error</u> ]     You must remove all ***'s from criminal records [ <u>Go To Error</u> ]	
Request Details Job Advert Selection Criteria	
Selection Criteria	
Some text about what should be in the selection criteria here	

The form will then be submitted for HR approval, followed by any other required approvals.

8. Tracking your requests

You can see what stage, and where your request is by selecting **Return to Requests** in the top right of the screen.



Alternatively, you can select **My Recruitment** from the top left of the screen.

Home My Recr	uitment Email HR Departmer	t Leave Feedback / Report Bug	Admin	Log Off
Request Admin	Print/Download Request			

From the main Stonefish dashboard, click on the **Staff Requests** tile in the bottom left of the screen.

Q Jobs		Academic Promotions		Redeployment	
Advanced Search Search Jobs	Go	New Promotion Application All Applications		Redeployment Details Redeployment Jobs	
Jobs by Email Jobs by RSS		I			
		양 Vacancy Management		log System Administration	tion
Jobs by RSS		양 Vacancy Management	Go	System Administrative Vacancies	tion

Your main Staff Requests dashboard will then open.

Welcome to Staff Requests			Create New
Search: ID, Job Title or Applicant N	ame		Search Reset
Show Filter			
Pending			
Туре	Job Title	Туре	Last Update
Change Request	Officer 2	Act Up	11/05/2022 15:01
Change Request	Officer 2	Act Up	11/05/2022 15:00
Change Request	HR Officer	Act Up	11/05/2022 14:57
Change Request	HR Officer	Act Up	11/05/2022 14:56
Change Request	TEST RM ADMIN	Act Up	11/05/2022 14:51
Show: In Progress	motions (Resourcing) Academic Promotions Pr		
D Job Title Engage		Status	Last Update
0054-22 Test Employ		Faculty of Medicine & Health Finance Approval (Action Requ	
0088-22 UEG Approval Text 1 Employ		Submitted to HR	09/05/2022 11:55
0087-22 HR Assistant Employ		Submitted to HR	06/05/2022 21:25
0080-22 Finance Manager Test Employ 0074-22 XXXX Employ		Rejected	05/05/2022 10:28
0074-22 XXXX Employ 0065-22 Admin assistant 2 Temp/A		Finance Approval Head of School/Institute Approval	27/04/2022 16:10 21/04/2022 15:33
1050-22 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		HR Approval	06/04/2022 13:33
0034-22 New employee test Employ		Rejected	06/04/2022 09:54
	You can see w	where each of your	You can see if the